



european regions airline association



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Your Association: 2013 in perspective

Simon McNamara, Director General, ERA

Priorities and actions for 2013

Future plans



2013 in summary

Priorities for 2013

- Communications
- Membership
- Defending members & raising our profile
- Offering more opportunities for members
- The future of the Association

Communications



NEWS: ATM evolution critical to SES delivery - 09/08/13

ERA REPRESENTS THE INTERESTS OF INTRA-EUROPEAN AVIATION IN EUROPE

The European Regions Airline Association (ERA) is a trade association representing the intra-European aviation industry. Our membership includes 50 airlines and over 120 associate and affiliate members who jointly cover the entire spectrum of the aviation sector including airlines, airports, manufacturers and suppliers.

JOIN ERA

Tweets

Follow @eraaorg



ERA @eraaorg

Just over 1 week to go for #era13. There's still time to register at ow.ly/p7uWG

20h



ACLAS Global @ACLASGlobal

1 week, 4 days, 20 hours until @eraaorg GA in Salzburg! eraa.org/events/era-gen...

20 Sep



Our Website

Members Update

Rediscover ERA

A brand new ERA website has just been launched. The revitalised site provides the same great resources as before with relevant content provided in an easy to navigate format. Visit www.eraa.org and take a look around.



Mark Darby is announced as the New Aurigny CEO

aurigny.com

The Aurigny board is delighted to announce the permanent appointment of Mark Darby as CEO of the airline. Darby was previously a non-executive director on the Aurigny Group board and is an expert in airline business recovery and transformation, specialising in regional airlines.

[READ MORE](#)

TRAN Committee rapporteurs debate PAX rights



Rapporteur Georges Bach (EPP, Luxembourg) presented his draft report on air passenger rights 16 September to the TRAN Committee of the European Parliament. He recommended that MEPs make a substantial number of changes to the European Commission's original legislative proposal.

[READ MORE](#)

Don't miss out on ERA Advertising opportunities



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Don't miss your chance to advertise in the ERA Airport Directory and the November/December edition of Regional International. Contact [Maria Rendell](mailto:maria.rendell@eraa.org) for more information.

[READ MORE](#)

TWO WEEKS TO GO...

 general assembly 2013
an era conference

[REGISTER NOW](#)



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THE ERA COMMUNITY



Regional International



Also in this issue...

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11th Regional Airline Conference 2013 was a great success




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EASA welcomes the carrier into membership




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Atlantic Airways
Expands with the carrier's CEO, Miguel Azeiteiro

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Regulatory Digest



REGULATORY AFFAIRS ACTIVITIES - MEMBER UPDATE - APRIL TO JULY 2013

SUMMARY

ERA's Regulatory Affairs activities involve a portfolio of technical and non-technical issues involving interaction with European regulatory bodies including EASA, the European Parliament, Council, ECAC and Eurocontrol. The work is undertaken by a team of 4 managers and 2 support staff in the ERA Directorate, supported by ERA's advisory Groups for guidance from the membership. This paper summarises the main activities and developments between April-July 2013.

The following table lists the issues being worked on within ERA's Regulatory Affairs Department along with significant developments and planned actions.

CURRENT ACTIVITIES

External relations and raising the profile of the Association members

ERA Advisory Groups activities

Inter-association cooperation and coordination developments

Industry Affairs issues

- Passenger rights including bankruptcy protection
- State aid/illegal subsidies at European airports
- EC fitness test - review of the 'EU Third Package'
- Chief Financial Officers Group (CFOG) proposal to produce a study promoting the Regional Industry
- Tax on Gulf Cooperation Council (GCC) countries' fuel imported to the EU

Environmental issues

- Italian Regional tax on aircraft noise
- EU Emissions Trading Scheme developments (EU ETS)

Technical Affairs issues

- European Aviation Safety Authority (EASA) Implementing Rules (Flight Time Limitations) for Commercial Air Transport
- SESAR Deployment Planning 2014-2020 for Regional Operators
- SESAR developments
- Single European Sky Developments & the Industry Consultation Body
- Security developments
- Air Safety issues
- European Aviation Crisis Coordination Cell

Telling people what we do



Membership

50 Airlines



19 Airports



96 Suppliers



10 Manufacturers



**Defending members and
raising our profile**

What does defending mean?





**What does
defending
mean?**

Where we take action

- Lobbying & relationship building
- Passenger Rights
- State Aid Rules
- Carriage of PRMs
- Taxes and charges
- Airport Slots
- Ground handling
- Emissions trading
- Safety
- Aircraft noise
- EASA activities
- Flight & Ground Ops issues
- Maintenance issues
- ATM development
- Single European Sky
- SESAR
- Security
- Winter operations

Passenger Rights



Passenger Rights

- Review of EU261 launched in 2013
- Good understanding by the EC of industry's concerns on the importance of regional flights, connecting flights and the unreasonable nature of 261 as it stands
- A pro-consumer European Parliament is a major block to progress
- The process will conclude early 2014
- More to do...

Crew Flight Time Limitations (FTL)



Crew Flight Time Limitations (FTL)

- Work by EASA to review rules on FTL concluded and passed to the European Parliament for approval
- ERA set out on the review with the belief that the current rules were safe
- The proposal produced by EASA was as close to 'no change' as we could have hoped
- BUT on Monday.....

Air Traffic Management



Air Traffic Management

- A major strategic area for efficiency and cost improvement
- Progress has been slow
- The time for change is approaching with imminent aircraft equipage requirements
- ERA has been proactively ensuring regional manufacturers are involved in assessing the cost/benefit of equipage as well as looking for public funding

Emissions Trading



Emissions Trading

- The EU Emissions Trading System is in disarray
- Intra-EU flights are fully captured for 2013, non-EU flights are exempt
- Pending agreement in ICAO this week Europe needs to decide what it does with the EU ETS
- ERA has opposed a two tier system – it hurts our members
- It is likely we are heading to a permanent ‘intra-EU’ scheme including international flights

SAFETY
FIRST!

A hand holding a red marker is shown in the lower right quadrant of the image. The hand is positioned as if it has just finished writing or is about to underline the text. A thick red line is drawn horizontally across the bottom of the words 'SAFETY' and 'FIRST!', underlining the entire phrase. The background is plain white.

Safety

- A core part of what ERA does is to contribute to keeping our industry safe
- ERA's Air Safety Group takes a leading role in promoting safety amongst members by working with regulatory bodies and promoting a safety information exchange between members
- Safety remains at the core of what we do and we will take every opportunity to promote it

**Opportunities
for members**



Go-around Safety Forum

Supported by SKYbrary



Initiated by ERA, EUROCONTROL and the Flight Safety Foundation, this dynamic free event focuses on one of the top Safety hazards recognised in Europe and will bring together an number of expert presentations and interactive break-out sessions to address aircraft 'Go-arounds'.

The interactive forum will develop best practice advice and guidance material that will be widely circulated throughout the industry.

Interest is expected to be high and space is limited, so register your participation now.

For further details, please contact Katie.
crockett@eraa.org



ERA's advisory Groups

Driving our work on:

- Safety
- Operations
- Maintenance
- Industry Affairs
- Finance

ERA's advisory Groups

Tangible outputs:

- Following debate in the CFO's Group, ERA is publishing a report targeted at the financial industry promoting the benefits of regional aviation investment
- This will be followed up with a pro-active implementation plan
- This is real delivery on member input to the advisory Groups

Future of the Association

Strategic Review



A new Vision

A new set of Strategic Objectives



**Through leadership,
representation and
communication to serve the
interests of ERA's members and
promote a healthy, safe and
growing European regional
airline market**

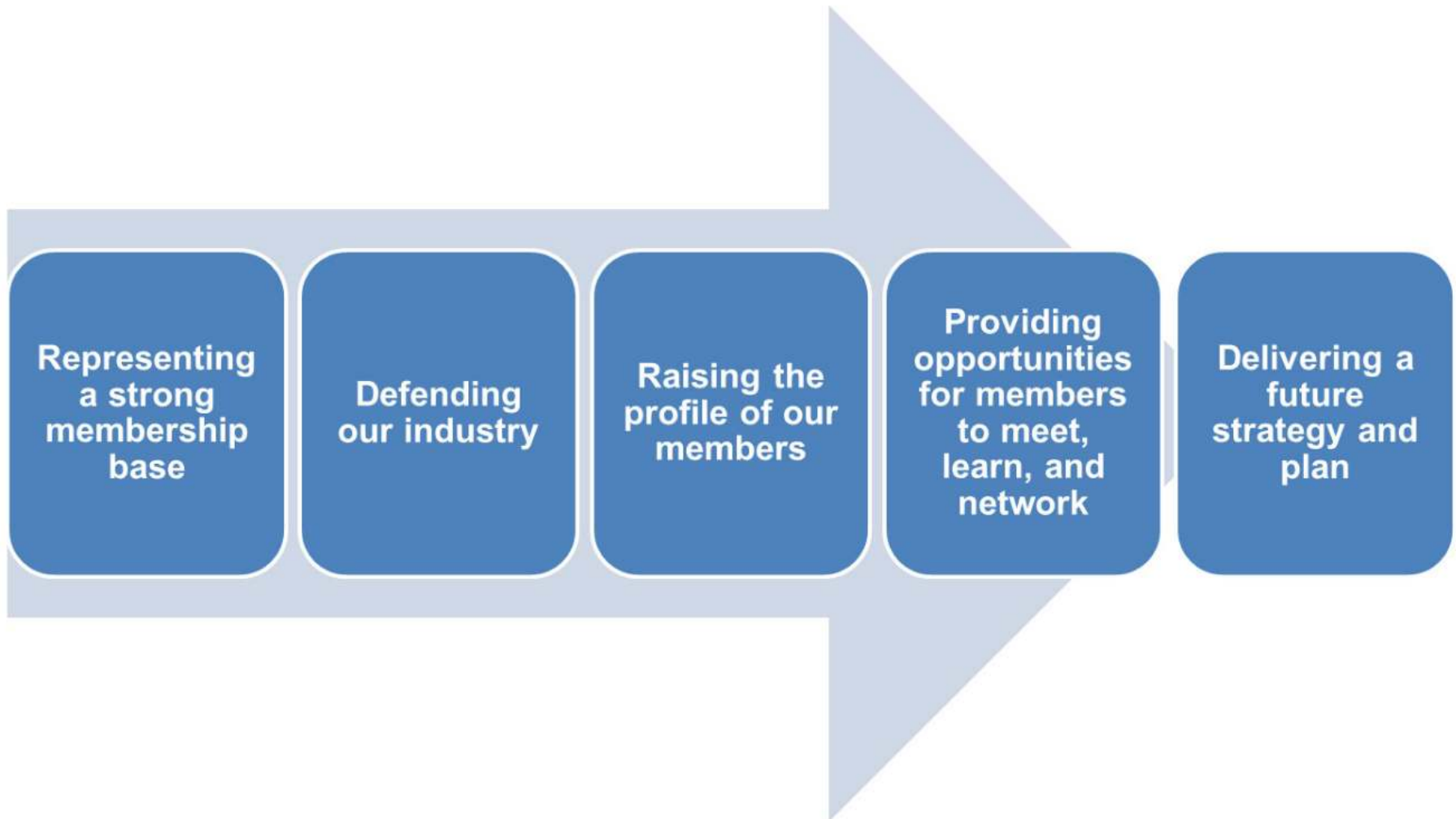
Strategic Objectives

- Retain and increase membership
- Represent and protect members from burdensome regulation
- Raise the profile of our sector and promote its contribution to Europe
- Focus and prioritise on regulatory and technical issues which are directly relevant to regional airlines
- Provide business to business opportunities and an exchange of knowledge between members
- Contribute to a safe and secure industry

Strategic Review

- A stronger and more effective Board governance system
- Improved internal and external communications to keep raising the profile of our members
- Closer ties with the US regional industry
- More effective and useful networking opportunities
- A focused and specific regulatory work programme

Summing up this year



Conclusions

- A year of solid progress despite difficult market conditions
- A committed Board
- A committed Directorate
- A busy year ahead



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