

Why Flying is Green (and How to Make it Greener)

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Outline of this Talk

- Why flying is green
 - Reality rather than rhetoric
- How we will make flying greener still
 - Our investment in technology



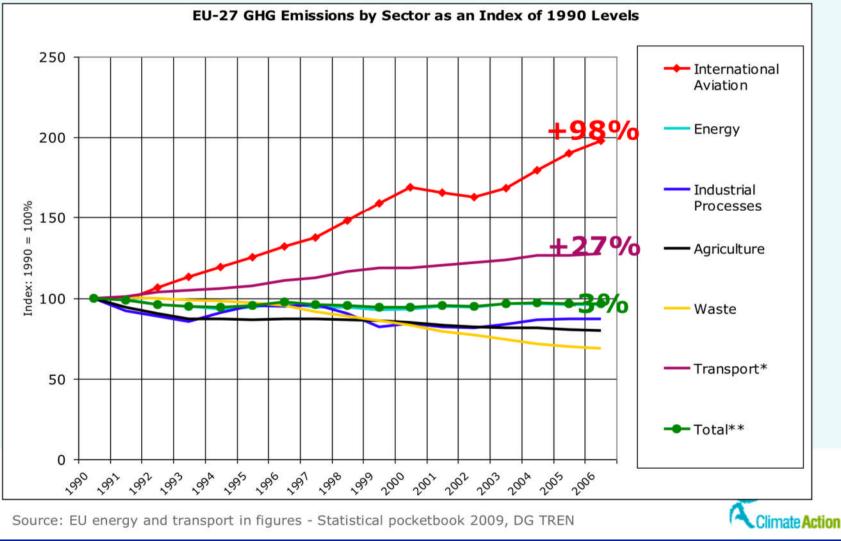


EUROPEAN

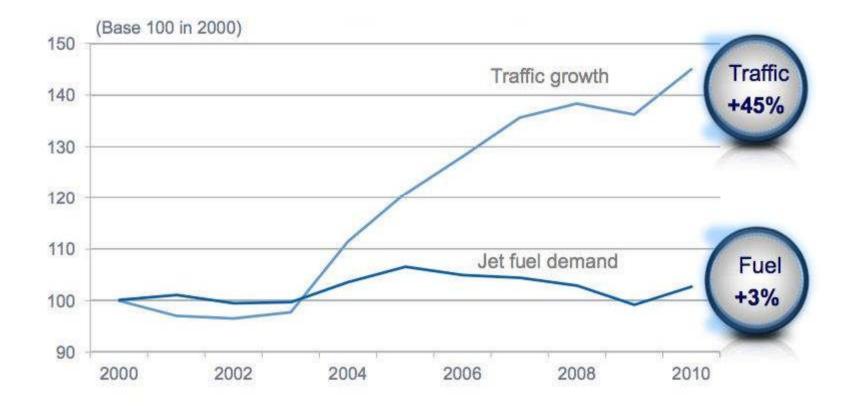
COMMISSION

EU Climate Commissioner, "We must address the vertiginous growth in carbon emissions from aviation" In Europe, aviation emissions have almost doubled whilst total emissions have declined

6



US Air Travel and Jet Fuel Use this Century

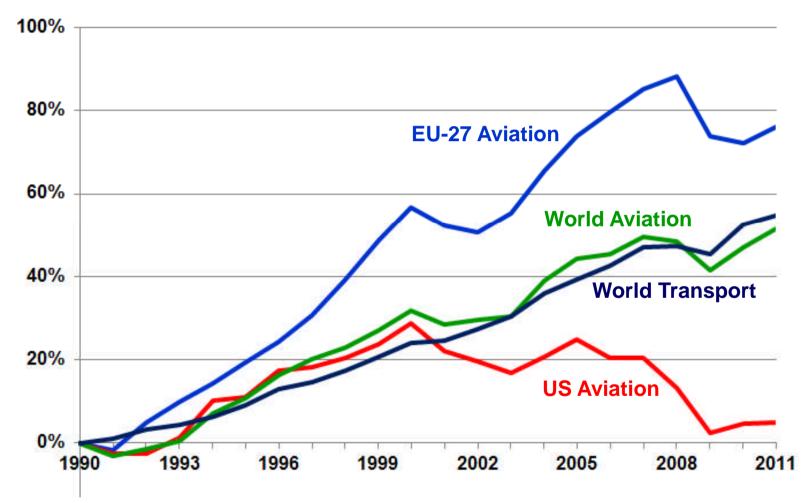




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Growth in CO₂ Emissions

1990 Baseline

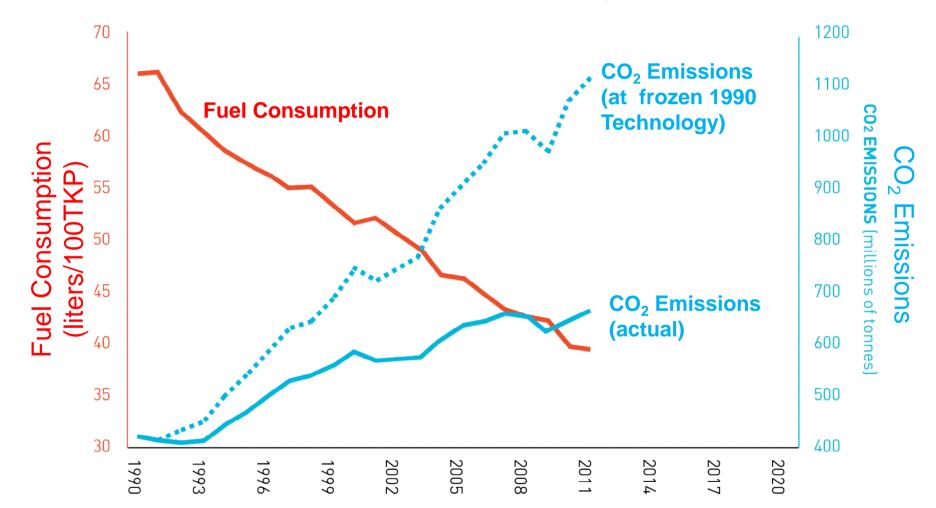


Source: International Energy Agency (domestic + bunkers)



Climate Change Concerns

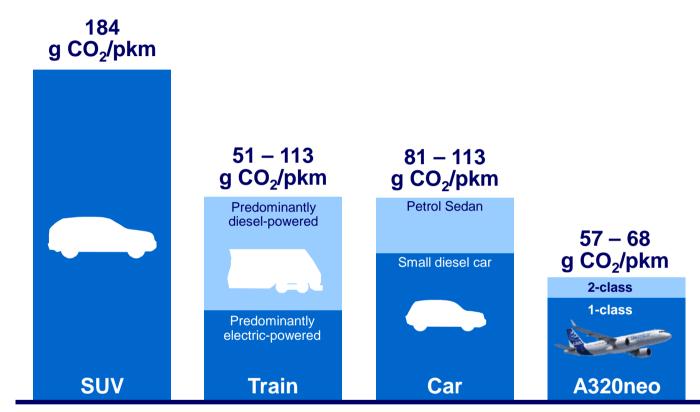
Commercial Fleet Performance Progress Since 1990







Aircraft as Low Carbon Transportation

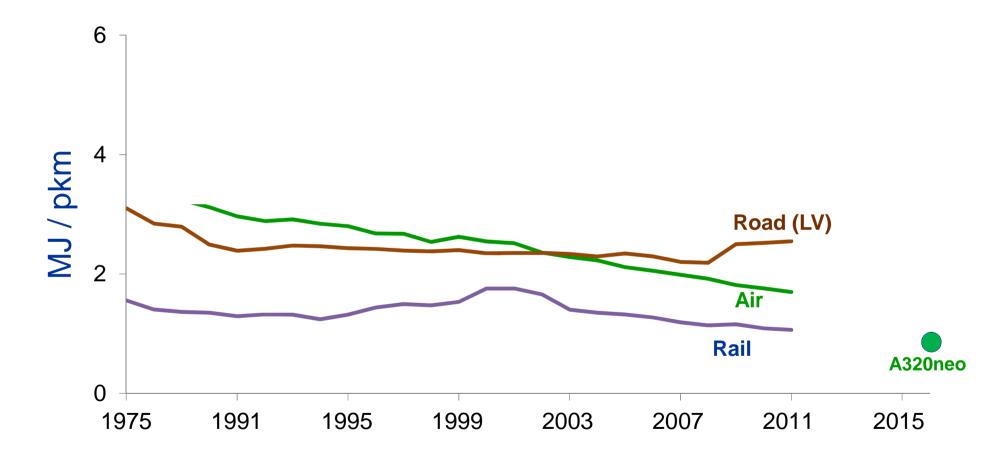


• Equivalent grams CO₂ / passenger kilometers, assuming average modal load factors (1.6 passengers for SUV and cars, 38.7% for diesel train, 47.6% for electric trains, 80% for A320neo / PW1133G-JM engines).

• Electric trains are assumed to have typical CO₂/kWh electrical generation factors, reflecting a mix of fossil fuels, nuclear, and hydroelectric sources.



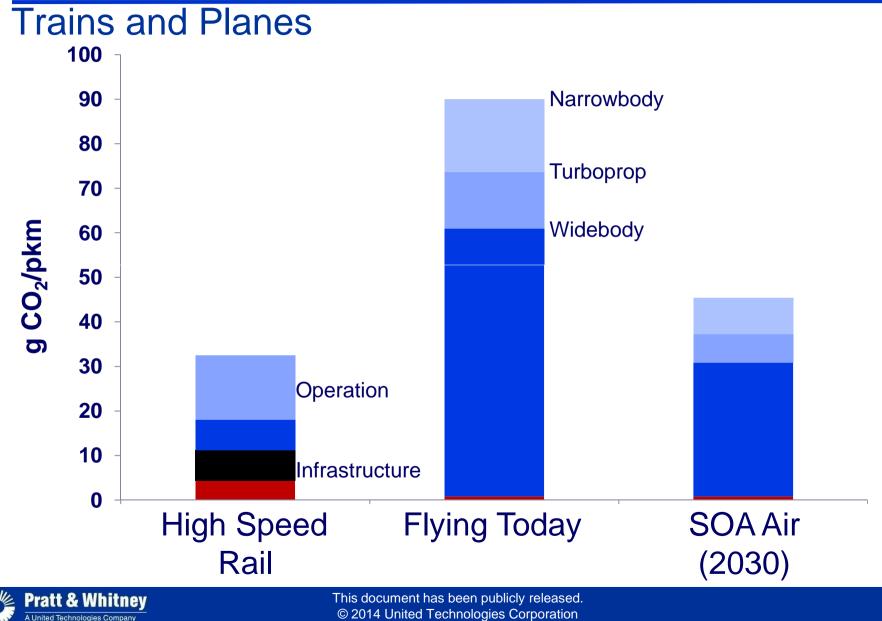
US Transportation Energy Intensity Sector Consumption per Passenger/Km (pkm)



Source: Bureau of Transportation Statistics, US DOT

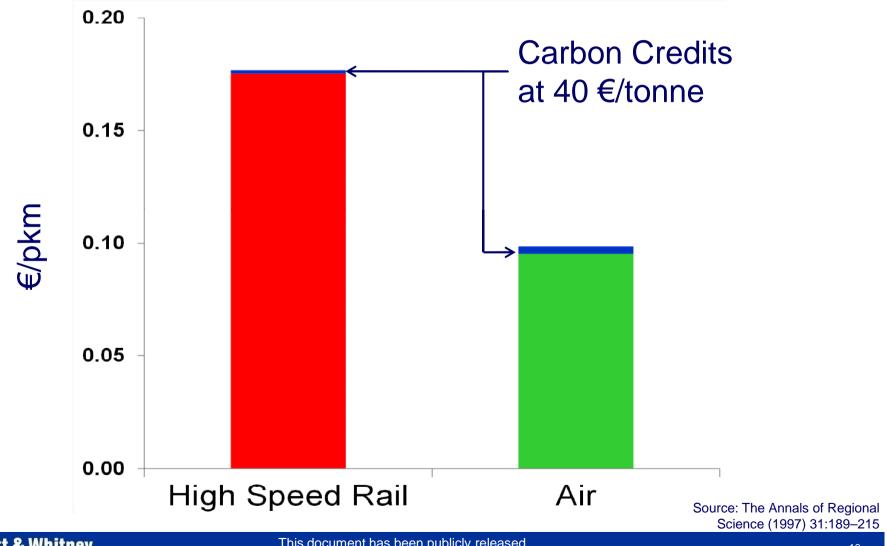


CO₂ per Passenger per Kilometer (gCO₂/pkm)



Cost of Carbon Neutral Travel

Trains and Planes



Pratt & Whitney





Pratt & Whitney – Dependable Engines





Wasp Engine 1926

Turbofan Engine 2014



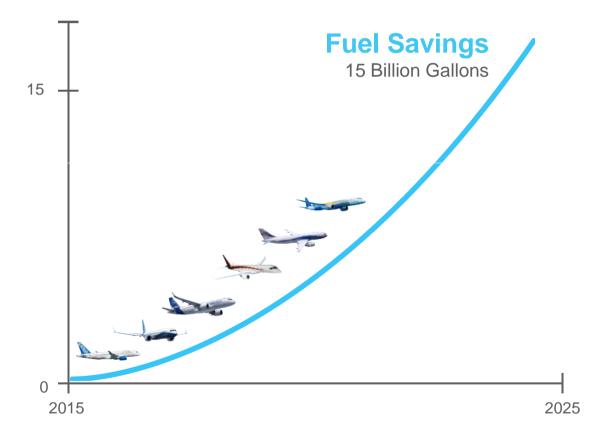
A New Era of Regional and Narrowbody Aircraft

The GTF[™] Engine's 15+% fuel-burn reduction inspired six new narrow body platforms and 6,000 aircraft orders



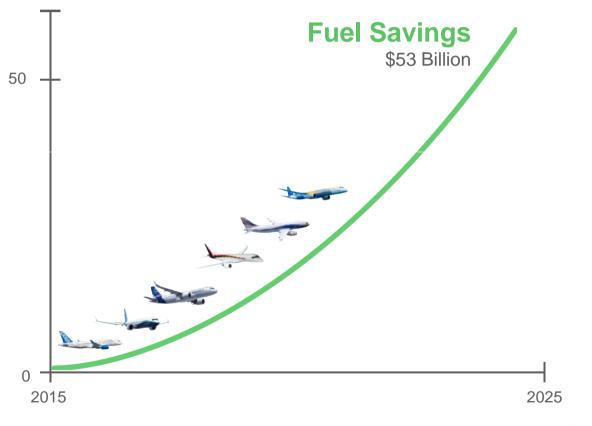


Savings Over the Next Decade





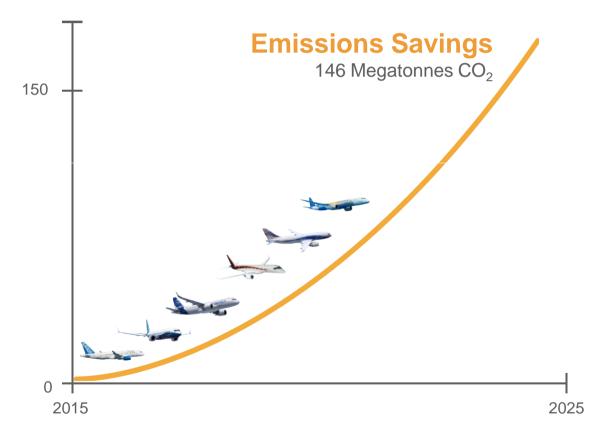
Savings Over the Next Decade



Avg. fuel price = \$3.50/gal

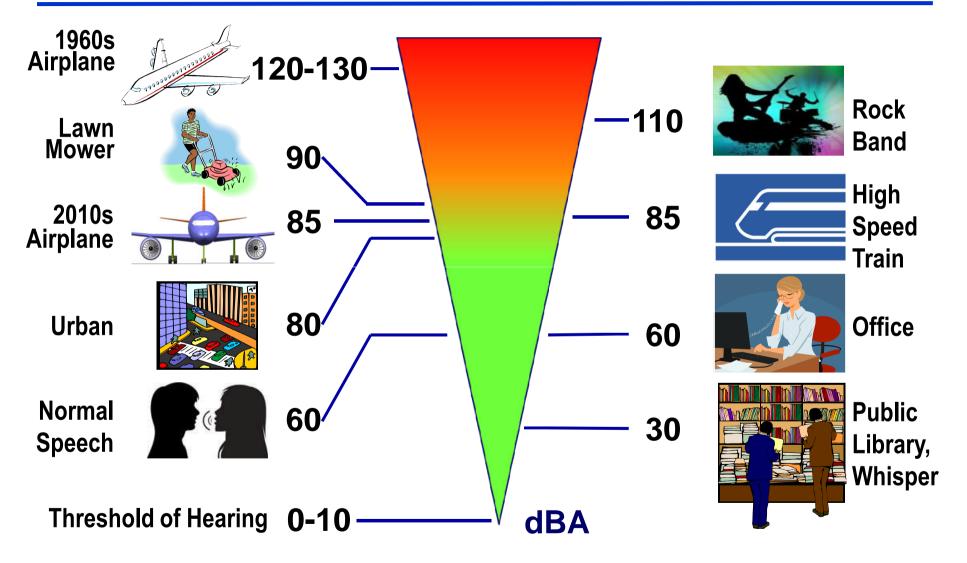


Savings Over the Next Decade



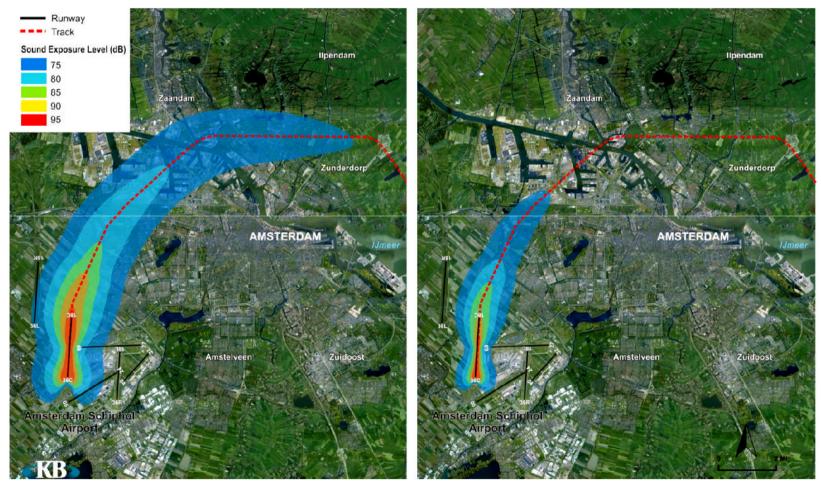


Noise in Perspective





Extraordinary Community Noise Reduction 70-75% Reduction in Noise Impacted Area

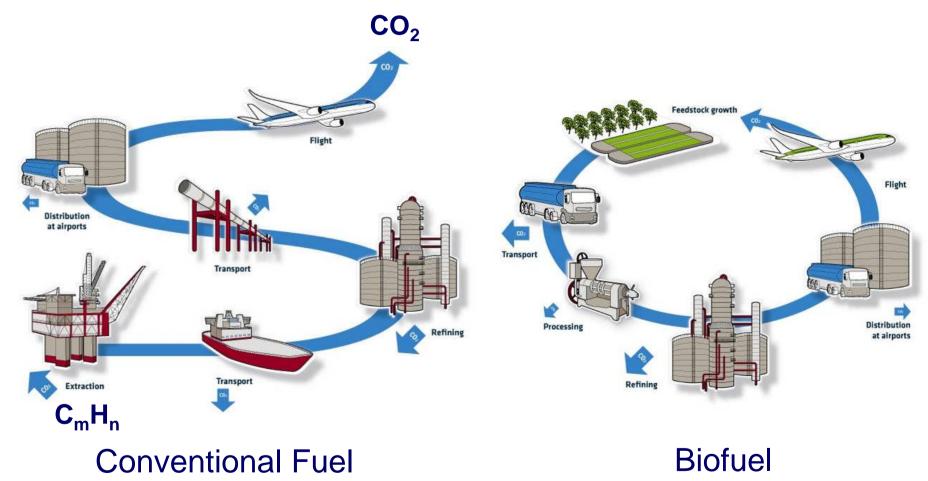


Today's Narrowbody Aircraft

PW1000G Powered Airplane



Innovation in Energy – Solar Powered Airplanes Sustainable Drop-in Biofuels for Reduced CO₂





ATAG – Generating the Message





